**ZW3D** from Entry to Master Tutorial

# 2D Drawing

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# ZW3D<sup>™</sup> V2023 2D Drawing

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# Foreword

In this tutorial, we provide various case studies, which are from easy to difficult and combine theory with practice. We hope to improve users' 3D CAD/CAM skills and techniques with ZW3D.

The tutorial bases on our technical engineers' years of experience in the industry and ZW3D, which is the fruit of a lot of efforts and wisdom. We sincerely hope that the tutorial will do help to you, and your precious advice on it is highly welcomed.

There are three series for this tutorial: *Primary Tutorial, From Entry to Master Tutorial*, and *Advanced Tutorial*. From easy to difficult, they offer a step-by-step learning process that can meet different user needs.

Primary Tutorial series is for users who have little or no prior 3D CAD/CAM experience. If you are green hands of 3D CAD/CAM software, or if you are a new user of ZW3D, we recommend that you get started with this tutorial. Here you can learn the basic knowledge and concepts of ZW3D, rapidly master the simple operations and workflows of ZW3D, and practice simple cases.

From Entry to Master Tutorial series is for users with basic know-how of 3D CAD/CAM software. If you have experience in 3D CAD/CAM software and want to master common functions of ZW3D, we suggest that you start with this series. Here you can dig deeper into the functions and master more operations of ZW3D.

Advanced Tutorial series is for users with practical experience in 3D CAD/CAM software. If you hope to have a comprehensive command of ZW3D and get the complicated operations done independently, you can choose to learn this series. Here you can learn to use the software more flexibly and get rich experience to increase your efficiency.

What you are learning is **ZW3D 2D Drawing**, a From Entry to Master tutorial.

Thanks for being our user! The ZW3D Team

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#### **Key Points:**

- ♦ Create various views for the parts and assemblies
- ♦ Create/edit the dimensions
- ♦ Add annotations and symbols (Datum, Feature Control Symbol, Surface Finish Symbol)
- ♦ Create text annotations
- ♦ Create a BOM table and the Balloons

# 1 An Introduction to 2D Sheet

In the process of product design and manufacturing, a 2D sheet is an important and widely used document, although not so visual as a 3D model.

With a 3D model of the product designed in ZW3D, its associative 2D sheet can be generated. When the 3D model is changed, the 2D sheet will be automatically updated.

# 1.1 Elements of a 2D Sheet

Generally, the 2D sheet of a part consists of three parts:

1	Standard views (Top, Front, Right, Left, Bottom, Back and Isometric), a Projection view, a Section view, a Detail view, and so on
2	Dimensions (Shape dimension & Position dimension), Tolerances (Dimension tolerance, Form tolerance & Position tolerance), Datum symbols, Surface finish symbols and Text annotations
3	Sheet format: Sheet border, Title block, and so on

Besides, the 2D sheet of an assembly includes different views, assembly dimensions, fit dimensions, a BOM table, and so on.



Figure 1 2D Sheet (Part)

Figure 2 2D Sheet (Assembly)

#### 1.2 Create a New 2D Sheet

Method 1: In the modeling environment, you can insert a new 2D Sheet by clicking *2D Sheet* from *Document Aware Toolbars* or the context menu in the working area. Then, select a template to create a new 2D sheet. At the same time, the standard view command is automatically activated.

CAM Plan	
<sup>™</sup> Select a template	
All Coom All All Coom All All Coom All All All All All All All All All Al	
A0_H(ANSI) Insert Datum Insert	
AL_H(ANSI) A2_H(ANSI) 2. 3D Sketch 3D Sketch 3D Sketch 3D Sketch 3D Sketch 3D Sketch	
A3_H(ANSI) Config Table	F
A4_V(ANSI) A_H(ANSI) Insert Curve List Insert Component	•
A_V(ANSI) Align	
C_H(ANSI) TZW3D Manager	F
E_H(ANSI) Part Library	
AD_H(DIN)	
OK Cancel Customize	Ins hes hes a

Figure 3 Create a New 2D Sheet—Method 1

**Method 2:** Click the *New* command from the *Quick Access Toolbar*, then select the *Drawing Sheet* file type and a drawing template. Name the sheet and click the *OK* button, then a new 2D sheet is created.



Figure 4 Create a New 2D Sheet—Method 2

**Method 3:** Click the *New* command from the *Quick Access Toolbar*, then select the *Drawing Packet* file type to create a drawing file. After that, click the + button on the left side to create a new 2D sheet as a file. Other operations are like Method 2.

💯 Create New File			₽ %		+) acket001.Z3 × +					
Туре	1		.4	3	Add new object					
		<b>S</b>	Characterization Shotah		🔮 Create new [Drawing]					Ω Σ
CAM Plan	Equation Set	Multi-Object	Standaione SKetch		Type Drawing Sheet					
Template [Default]	Inform Unique	ation Name								
	Packe	001.Z3			Template		Information			
	Descrip	tion			All		Unique Name			
					A2_H(ANSI)	4	Drawing001			
		2	OK Cancel		A4_H(ANSI)	•	Description			
								5	ОК	Cancel

Figure 5 Create a New 2D Sheet—Method 3

#### 1.3 Sheet Setting

#### Configuration->2D

You can modify some default parameters of the drawing sheet (shown in the image below).

# 2D Drawing <///

Configuration		$\overline{\nabla}$	23
General	Drawing Sheet		-
Part	Default auto-launch view creation command Standard view		
2D	✓ Auto start projected view command		
	✓ Auto generate the center mark for holes		
Color	✓ Auto generate the centerline for holes		
Background	✓ Auto generate the center mark for cylindrical and conical faces Min angle 180		
Display	☑ Auto generate the centerline for cylindrical and conical faces Max angle 360 ‡		
Files	Unsheltered dimension text over hatch		

Figure 6 Configuration

#### Tools Ribbon Tab->Setting-> Preferences

Settings for global drawing sheets, including units, mass units, grid spacing, projection type and tolerance. Please refer to Figure 7.

- Sheet Manager->
- ) (on a sheet <mark>) -> Attributes</mark>

Set the basic attributes of the selected sheet, such as sheet name, scale, paper color, start label and associated model.

Units	mm	
Mass units	kg	
Grid spacing	5	
Type of projection	By Standard	
Projection tol	0.01	

🖉 Sheet Attributes			Π Σ
Information			
Sheet Name Sheet1		Scale	1/1
Description			
Display paper color			
Display sheet sha	dow		
Start label			
Next section view label	С		
Next detail view label	A		
Next datum label	В		
Associated model -DE	FAULT-		÷
			Big Shaft.Z
			Big shaf
		ОК	Cancel

**Sheet Attributes** 

Figure 8

Figure 7 Drawing Settings

# > Sheet Manager-> (on sheet format )-> Sheet Format Attributes

You can redefine or customize the sheet format according to different requirements.



Figure 9 Redefine Sheet Format Attributes

Many different 2D Sheet templates are available in ZW3D, such as ANSI, ISO, GB, and DIN. But companies may have their templates to meet custom requirements.

Generally, there are three tasks to customize a 2D Sheet template.

- 1) Create a new 2D sheet and set its size.
- 2) Define the sheet format, including *Sheet border*, *Title block*, and so on.
- 3) Define the layer attributes (if necessary).
- 4) Define the style attributes (if necessary).

#### Task 1: Create a new 2D sheet

STEP 01 Confirm which template you're using from *Object template file* in *Configuration->Files*.

🖗 Configuration			
General	Files		
Part	Object template file	Templates_MM.Z3	
2D	Default Part template		
Color	Default Sheet template		}
Background	Default CAM template		Ç
Display	Attribute bundles file	Bundles.Z3	
Files	Default session name	.Session	<b>è</b>
CAM	Temporary folder	.\temp	

Figure 10 Configuration

STEP 02 Open the 2D drawing template file from File->Templates\_MM.Z3, then create a new 2D sheet with the default template.

🖞 I 🗅 🕤 🖶 🥔 🗠	Manager	6	23	+ Templates_MM.Z3 × +	
File Shape Free	Filter All	Preview Off		3	
🗅 New 1	Find	in Name		Create new [Drawing]	X 🖵
🌜 Open	Name	Туре 🔶	-	£;-	
Open in ZWCAD	PartTemplate(MM)	Part		Туре	
Close	A0_H(ANSI)	Drawing			
close ,	A0_H(DIN)	Drawing		Part/Assembly Drawing	Packet Drawing Sheet Standalone Sketch
Save +	A0_H(GB)	Drawing			
Pack	A0_H(ISO)	Drawing			- 4
Print Preview	A0_H(JIS)	Drawing		CAM Plan Equatio	n Set
3D Print	A1_H(ANSI)	Drawing	=		
	A1_H(DIN)	Drawing		- -	
Search Paths	A1_H(GB)	Drawing		Template	Information
Properties2	A1_H(ISO)	Drawing		All	Unique Name
Templates	A1_H(JIS)	Drawing		A0 H(ANSI)	
remplates	A2_H(ANSI)	Drawing		A1_H(ANSI)	ZWSOFT 5
File Recovery	A2_H(DIN)	Drawing		A2_H(ANSI)	
Manage Session +	A2_H(GB)	Drawing		A3_H(ANSI)	Description
Manage Vault 🕨	A2_H(ISO)	Drawing		A4_V(ANSI)	
Recent	A2_H(JIS)	Drawing		A H(ANSI)	
necent P	A3_H(ANSI)	Drawing			6 OK Canal
Exit	A3_H(DIN)	Drawing			

Figure 11 Create a New 2D Drawing

#### Task 2: Define the Sheet Format

STEP 01 In the *Sheet Manager*, right-click on *Sheet Format*, then select *Sheet Format Attributes* to invoke the dialogue box. After that, you can do a series of customizations as follows:

Sheet Size: Select the standard size or enter the customized values in the Width and Height fields.



Figure 12 Sheet Size

Sheet Border: Define the values of the Top, Bottom, Left, Right margins of the Sheet Border and the Partition values of Trimming Mark and Centering Mark.

# 2D Drawing <///

👰 Custom margin 🛛 🖓	Sheet Border	
Top 5	☑ Use Border	
Bottom 5	Custom Margin	
Loft 25	Trimming Mark	Centering Mark
25	Partition	
Right 5	Horizontal 4	Length 75.000
OK Cancel	Vertical 4	Length 100.000

Figure 13 Sheet Border

*Insert Block*: Select a standard or predefined block type which is stored in the corresponding template file. Or you can just skip this step and do it later.

		Preview
Insert block		
Title	Title block_ZWSOFT	·
Code List	Code_list_ZWSOFT	·
Additional List	<none></none>	
		Height: 400.0mm
		Width: 300.0mm

Figure 14 Insert Block

*Notes:* All 2D sheet template files are in the resource folder of the installation directory.

ZWSOFT  ZW3D 2017 Eng (x64)  resou	rce 🕨 Man	ager				23 🗉
	Filter	Filter All		Preview	Graphic	*
	Find			in	Name	٣
Name		Nam	e		Туре	
Name TOOLS_METRIC_AND_INCH.Z3 ToolHolderLib8.Z3	Title	Title block(JIS)				
ToolHolderl ib8.73	Title block(ISO)			Drawing		
Templates Title.Z3	Title	block(ISO2)			Drawing	
Templates MM.Z3	Title	block(ISO1)			Drawing	
Templates_IN.Z3	Title	block(GB)			Drawing	
Templates_Code_List.Z3	Title block(DIN)				Drawing	
🚰 Templates_Additional_List.Z3	Title	Title block(ANSI_mm)			Drawing	
🐺 Templates.Z3	Title	block(ANSI_i	n)		Drawing	

Figure 15 2D Drawing Templates

6

How to add the customized block (Title Block, Additional List Block, or Code List Block) in the template file?

Here we will take Title Block as an example to show you the steps:

STEP 01 Open the corresponding template file (Template\_Title.Z3).

STEP 02 Create a new drawing sheet, and name it (for example, "*Title block\_ZWSOFT*").



Figure 16 Create a New Drawing in the Template

STEP 03 In the *Sheet Manager*, right-click on *Sheet Format*, then click *Add Title Block* option. Then draw the title block in the sketch level.

Mana	iger			23	60		200		- 25		
	Title block_ZWSC	OFT		-					50	•	
	4 📑 Sheet1 A4(H) (	(297.0	0 x 210.00 mm)	P	Part		Unite	Drawn		l	Ŧ
	🔛 Sheet Form	at			Name		Scala	Chacked			
	🚆 Table		Add Sheet Border	i	Number		Scale	Issued	42		80
			Add Title Block		Process		•	Projection	n	60	70
			Add Additional List Block		Material Quantity	zw	SOF	тсо	MPANY	40 30	
			Add Code List Block		Size	Sheet			Version		, ,
		•	Sheet Format Attributes					140	25 50		
	Figure 1	.7	Add Title Block		Figure	18	Draw a	Title Bloc	k in the Sketc	ch Level	

STEP 04 Link part attributes with the title block using the *Text* command.

With the *Variable Browser*, you can browse all available variables, then select the necessary one to embed part attributes in text strings.

Dart			🐲 Variable Browser	₩ 23
Name	_ 1		Browsing this file	
A Text	×		Templates_Title.Z3	- 📥
	•		Browsing this object	
▼ Required			Title block_ZWSOFT	
.A	. <u></u> ►• <u>A</u>		Objects and variables	
1st point 33	.0385,63.3469 😵 🕭 👻	2	Part_Length Part_Width	-
Text		ditor	Part_Config	
Iext Attributes			part_number	
🐲 Text Editor			part_designer	=
File Edit Option		3	part_cost part_supplier	
🗲 🔚 🗠	🗢 🐰 📋 🗎 🛷 🚺		part_description part_keyword	
[\$part_name]			part_manager part_material	-
			<left-click> to browse/si <right-click> to inqui</right-click></left-click>	elect
< Previous		I Next		
	OK Cancel		Cancel	

Figure 19 Embed Part Attributes

STEP 05 After defining the link relationship, you will get the following result.

Part	[\$part_na	mel	Unite	Drawn			
Name	ame			Designed	[\$part_	designe	1
Part	t		Scale	Checked	[\$part	manage	1
Number	[*]		[\$Sheet_s	<mark>c l</mark> asyed			
Process				Projection	s [\$She	et_proj	cti
Material	[\$part_m				MDA		
Quantity			JOF		U~U U~ <i>U</i> =	<u>v n An N</u>	
Size		Sheet	[\$Sheet_s	sequence] /	Néhsion	amount]	

Figure 20 Title Block in the Sketch Level

**Notes:** Some texts might seem overlapped when you are defining the part attributes. But it will not affect the results.

STEP 06 Click the *Exit* button to return to the 2D sheet, then you will find the completed customized title block.

ager 🗆 🔀	+ Temp	olates_Title	e.Z3 - [Tit	le block_Z	WSOFT] ×	+	
Title block_ZWSOFT							
4 📑 Sheet1 A4(H) (297.00 x 210.00 mm)							
4 🔛 Sheet Format							
📄 Title Block							
🎬 Table							
				Unite	Drawn		1
	Part Name				Designed		
	Part			Scala	Checked		
	Number			1:1	issued		
	Process				Projection	⊕	
	Material						
	Quantity		Z W	SOF	I CO	ΜΡΑΝΥ	
	Size	<b>,</b>	Sheet	1/1		Version	

Figure 21 Customized Title Block

#### Task 3: Define the layer attributes

Click the *Layer Manager* from the *Document Aware Toolbar*, then create new layers and set their parameters, as shown in the image below.

Laver Man	ager						-	Layer N	lanager
Filter All	* All	*			Selec	t object i	n la	yer	
Active	ID	Name 🔺	On	Frozen	Li	ne color		Line style	Line wi
		Dimension	0	<u> </u>	da	rk blue	٠		
		Text	0	0	<b>b</b> la	ick	*		
<b>÷</b>	0	View	0	<u> </u>	<b>b</b> la	ick	-		
1		111							
Act	ivate	New	T	Delete		Im	port		Export

Figure 22 Layer Attribute Definition

#### Task 4: Define the style attributes

STEP 01 Click the *Style Manager* from the *Tool Ribbon Tab* or *Sheet Manager*.

Manager	e X	
📣 😻 ZWSOFT		
🏁 🔺 📄 Sheet1 🦉	Style Manager	nsion Drawing Tools Inquire
Method 1	Insert Sheet Insert Folder Grid Dimensions On/Off Drawing Border Notes Properties	Style Manager

Figure 23 Invoking the Style Manager

STEP 02 Create a new style, for example, linear dimension. Then, set and save the parameters, such as *Precision* and *Text Position*.

STEP 03 Double click the new style to make it the default style.

STEP 04 Save the customized template.



Figure 24 Create a New Style

# 2 Create Views

#### 2.1 View Layout

#### Layout Ribbon Tab->View ->Layout

This command can help you generate a view layout of a 3D part, where up to 7 views can be created.

STEP 01 Select the part from a file, then define the views and other parameters, such as *Label* and *Lines* attributes.



Figure 25 Define the Layout Parameters

STEP 02 The result is shown in the image below.



#### 2.2 Standard View

#### Layout Ribbon Tab->View->Standard

This command can help you create the standard view of a 3D part.

STEP 01 Select the part from a file, select a view from the drop-down list, such as **Top view**, **Isometric view**, then define its location, as shown in the image below.

View	ТОР			•	
Location	116.972,210.034	$\stackrel{\scriptstyle >}{\scriptstyle \sim}$	-	•	

Figure 27 Standard View Definition

STEP 02 Set other parameters, then click OK to get the view.





8 Standard View

#### **General View Attributes**



#### : Show Hidden lines/Center lines/Threads

#### : Show dimensions from part /Text/3D curves/3D zero point

If Show dimension is on, then you'll get the result as shown in the image below.

**Notes:** Sometimes, the default dimension positions are not optimal. So, it is necessary to adjust them manually.



Figure 29 Dimensions from the Part

(3) *Inherit PMI*: Check this option to show the available PMI in related views.

(4) Show scale and Label: Refer to the image below to set the parameters and display attributes.

General Label Lines Comp	General Label Lines Comp
	Scale prefix SCALE *
	Scale format X:Y *
🔶 🏈 🚧	Alignment AAX:X AA X:X AA
	O Above view O Below view
	ZW3D Simplex Roman 🛛 🕹 🛚 💆
	AaBbYyZz
Inherit PMI	Color 📕 Justification 🗮 🗸
✓ Show scale	6
Scale type Use custom scale 🔻	+ + U+ 0.75
⊙ X/Y 1 ‡ : 1 ‡	
⊙ X.X 1 ‡	→ I+ 0.2
Show label	XXX • 0
Label TOP	

Figure 30 The setting of View Scale and Label

- (5) Set line attributes: Set the different line attributes (such as Color, Width, and Layer) for each kind of line.
- (6) **Set component visibility**: When defining the standard view, you could hide some components or inherit the component visibility from part.



Figure 31 Line Attributes and Component Visibility

#### 2.3 Projection View

#### Layout Ribbon Tab->View->Projection

Create a view projected from another existing view.

STEP 01 Select the **Base view** and define the **Location** of the projection view.

STEP 02 Set the **Projection** (1st or 3rd angle) and **Dimension type**.





#### 2.4 Auxiliary View

#### Layout Ribbon Tab->View->Auxiliary

Auxiliary view is a projection view that is perpendicular to an edge of another layout view. Normally the edge should be oblique. Hence, the horizontal or vertical edge is not suitable as the reference line.



Figure 33 Auxiliary View

STEP 01 Select the *Base view* and select the edge as the reference line.

STEP 02 Pick a point as the location of the view.

STEP 03 Set other parameters if necessary, such as the *Arrow* attribute, as shown in the above image.

#### 2.5 Full Section View

#### Layout Ribbon Tab->View->Full Section

Use this command to create a variety of section views of a view.

STEP 01 Select the **Base view**.

STEP 02 Pick points to define the position of section.

**Notes:** If two points are picked and full section line is through the model, the full section view will be created. If more points are picked, the stepped section view will be created. A comparison is shown in Figure 34.

STEP 03 Select a point as the location of the section view.

STEP 04 Set other parameters if necessary.



Figure 34 Full Section View and Stepped Section View

#### Section Methods

The *Trimmed Part* method shows a hidden line view of the entire part cut by the section plane. The *Section Curves* method shows the cross-section only.



Figure 35 Section View—Section Methods

#### > Section depth

After defining the section lines, you can use the **Depth** option to further clip the model from the final section view, then get the preferred section view. This option is available in **Full section** and **3D named section** views.



#### > Section Options

In the *Part Attributes* dialogue box, the component section and hatch states can be defined, as shown in the image below.

🦉 Part Attributes				$\overline{\nabla}$	23
Standard User	Physical				
Name	Big gear shaft	Derived from			
Number	B775	Designer	Leo		
Manager		Supplier			
Cost		Class		Ŧ	
🔽 Do not section		Do not hatch			
Do not list in BOM	1	Do not list in Root			

Figure 37 Part Attributes

When creating a section view of the assembly, these attributes can be inherited, as shown in the left image of Figure 38. If you want to redefine the component section and hatch states, uncheck the section options and right-click on the component, as shown the right image of Figure 38.

Section Option		▼ Section Option
<ul> <li>✓ Component section state from p</li> <li>✓ Component hatch state from pa</li> </ul>	art rt	<ul> <li>Component section state from part</li> <li>Component hatch state from part</li> </ul>
<ul> <li>A Big gear shaft</li> </ul>	Do not section	<ul> <li>Events</li> <li>Events</li></ul>
<ul> <li>Big_Key1</li> <li>Big_bevel_gear</li> <li>Oil_ring</li> </ul>	Do not hatch	<ul> <li>Big_Key1</li> <li>Big_bevel_gear</li> <li>Oil_ring</li> </ul>
Roller_bearing     Oil_ring     Roller_bearing		Roller_bearing         Don't section           Image: Constraint of the section         Image: Constraint of the section           Roller_bearing         Don't hatch

Figure 38 Section Option for an Assembly

#### 2.6 Aligned Section View

#### Layout Ribbon Tab->View->Aligned Section

This command can help you create a section view in two directions.

#### STEP 01 Select the **Base view**.

STEP 02 Pick the points to define the section line, including **Base points** and **Align points**, as shown in the image below.

📤 Aligned See	ction	23	
<ul><li>✓ X</li></ul>		0	
▼ Required			3
Base view	#93762	- 5	
Base point	313.728,192.114	🗧 💆 🔹	
Base points	1 picked	🗧 💆 🗧	-(-(+))/
Align points	1 picked	🗧 💆 🔹	
Location	295.916,98.4238	🗧 💆 🗧	

Figure 39 Define the Aligned Section Line

STEP 03 Define the location of the view label and set other parameters if necessary.



Figure 40 Aligned Section View

#### 2.7 3D Named/Bent Section View

#### Layout Ribbon Tab->View->3D Named Section/Bent Section

This command can help you insert a named section created in the part. The *Named Section* curve must be created with a sketch.

3D Named Section command is used for the sketch that consists of lines with zero or more bend points at an angle of 90 degrees. The function is similar to the stepped section view.

STEP 01 Draw a sketch.

STEP 02 Follow Wireframe Ribbon Tab->Curve->Named Section to create a Named Section curve.



Figure 41 Create a Named Section

STEP 03 In the 2D sheet level, use the **3D Named Section** command to create the right section view. If **Named Section** curve has been created in the part, then the **3D name** option will be activated. The **Named Section** curve can be selected from the list.

ট≣ 3D Named 9	Section	X	
▼ Required			
Base view	#63674		
3D name	Hole Section	•	
Location	399.881,210.013	¥ 堡 🔹	
Section Met	thod		a a
Method	Trimmed Part	*	
Close open	profiles		
🔽 Dynamic ha	atch scaling and a	ngle	

Figure 42 3D Named Section View

Bent Section command is used for the sketch that consists of lines with bend points at an angle of degrees other than 90. The operations of creating a Bent Section view are the same as those of creating a 3D Named Section view.





#### 2.8 Isometric Section View

Just like the **3D Named Section** command, the section line of the **Isometric Section** view needs to be defined in the part level by following **Wireframe->Curves->Named Section**. And the sketch line should be open.

STEP 01 Draw a sketch and create a *Named Section* curve.

STEP 02 Use the *Isometric Section* command to create the needed views, as shown in Figure 44.



#### Figure 44 Isometric Section View

Figure 45 Broken Section View

#### 2.9 Broken Section

#### Layout Ribbon Tab->View->Broken Section

This command can help you generate the broken section view of an existing view, as Figure 45 above shows.

STEP 01 Select the boundary shape type as circular, rectangle or polyline, and then select the **Base view**.

STEP 02 Define the boundary of the *Broken section* view.

#### STEP 03 Define the **Depth type** and **Depth point**.

STEP 04 Define the *Depth offset* value if necessary.

Section Plane type: This type is similar to Section View. Select a projected view to be the Depth view, then pick a location on that view to be the Depth point for the section. You can also define additional Offset points if necessary (Similar to the stepped section view).



- Figure 46 Section Plane Type
- > 3D Named type: The operations are like those of creating a 3D Named Section.
- Show step lines: If you are using the Section Plane type and select additional Offset points, then you can check this option to show the step lines.
- Dynamic hatch scaling and angle: When this option is checked, the hatching scale and angle calculated based on the section curves will be used to create the hatch. If unchecked, the value entered on the Hatch Attributes Form will be used.



#### 2.10 Detail View

#### Layout Ribbon Tab->View->Detail

This command can help you generate a detailed view from other views.

STEP 01 Select the creation method and *Base view*.

STEP 02 Pick the points to define the detail view border.

STEP 03 Define the view label.

STEP 04 Set the scale factor of the detail view and define the location of the view.



#### 2.11 Crop View

#### Layout Ribbon Tab->View->Crop View

This command can help you generate a partial view by trimming a view with a defined boundary.

STEP 01 Select the boundary type.

STEP 02 Select the view to crop (except detail view, define view, and break line view).

STEP 03 Define the boundary.

#### 2.12 Break Line View

#### Layout Ribbon Tab->View->Break Line

A break line view is suitable for a long cylindrical part, for example, a shaft. The dimension value is unchanged.



# 3 Edit Views

#### 3.1 Edit View Attributes

You could quickly modify the view attribute with different methods after creating the view.

#### Method 1: Context Menu

Directly right-click on the view or the view name in the *Sheet Manager*, then select *Attribute* to edit the view attributes.



Figure 51 Edit the View Attributes from the Context Menu

#### Method 2: Layout Ribbon Tab->Edit View->View Attributes

#### STEP 01 Choose View Attributes.

STEP 02 Select the view and middle click to confirm.

STEP 03 Reset the view attributes in the dialogue box.

#### 3.2 Edit the View Label or Scale

#### Layout Ribbon Tab->Edit View->View Label/View Scale

Although all the view attributes can be modified with the aforementioned *View Attribute*, you can edit only the view label or scale with some specific edit commands.

If you need to quickly show or hide the view label or scale, you could right-click on the view or the view name in the *Sheet Manager*, then check or uncheck *Display Label* or *Display Scale*.

# 2D Drawing <<<</



Figure 52 Display the View Label or Scale

#### 3.3 Change Part Configurations

#### Layout Ribbon Tab->Edit View->Part Config

This command can help you change the view between different *Part Configurations* of a 3D part, as shown in the below image.



Figure 53 Part Config

#### 3.4 Change Component Configurations

#### Layout Ribbon Tab->Edit View->Component Config

This command can help you change the view between default views and exploded views of the assembly.



Figure 54 Change Component Config

#### 3.5 Hide Components

#### Layout Ribbon Tab->Edit View->Hide Components

This command can help you hide the components as you need. Actually, it's a better way to hide the components in the *View Attribute* dialogue box, as shown in the image below.



Figure 55 Hide Components in the View Attributes Dialogue

#### 3.6 Redefine the View

After creating the *Section View*, *Detail View* or *Crop View*, you can follow the methods below to redefine the view.

#### Method 1: Context Menu

STEP 01 Right-click on the view, then select *Redefine* to redefine the view.



Figure 56 Redefine the View

#### Method 2: Layout Ribbon Tab->Edit View->Redefine Detail/Redefine Crop View/Redefine Section

STEP 01 Choose a suitable command from the *Edit View* panel.

STEP 02 Select the view to redefine.

#### 3.7 Edit the Section Line

If the section view is created with the *Full Section* command, the section line can be edited after creating a view.

#### Insert the step points

STEP 01 Right-click on the section line, then select Insert step.

STEP 02 Pick a point to insert the step.



Figure 57 Insert the Step Points

STEP 03 Drag and drop the insert point to a suitable position to get a new section line. The projection view will be automatically updated.



Figure 58 Drag and Drop the Insert Point

#### Reverse the direction of the section line

Right-click on the section line, then select **Reverse Direction** to reverse its direction. The projection view will be automatically updated.

#### Remove the step point

Directly drag and drop the step line to align with another, then the two step lines will be merged into one.



Figure 59 Remove the Step Point

#### 3.8 Move the View

By default, not every view can be dragged to any position you want. For example, the *Projection View* and *Section View* can only be moved along the projection direction. Therefore, if you want to move them to any position, please follow the steps below.

STEP 01 Right-click on the view, then uncheck Alignment.

Note: Alignment controls the association between the view projection and the Base view.

STEP 02 Drag and drop the view to any position.

STEP 03 If you want to regain the original association, check *Alignment* and move the view again.



Figure 60 Uncheck Alingment to Move the View

#### 3.9 Rotate the Base View

#### Layout Ribbon Tab->Edit View->Rotate View

This command can help you rotate the Base view. Select the Base view, then adjust the parameters in the pop-up edit toolbar.

- 🖾: The view can be rotated by right-clicking when this icon is activated.
- 🛨: The view can be moved by dragging the middle mouse button when this icon is activated.



Figure 61 Rotate the Base View

# 4 Create Dimensions

## 4.1 Set the Dimension Attribute

It's a good design habit to set the dimension attribute before creating the dimensions.

STEP 01 Invoke the *Style Manager* and edit the dimension style.

Right-click on the 2D sheet object in the *Sheet Manager* or directly select *Dimension Attribute* from the *Tools Ribbon Tab*.



Figure 62 Dimension Style Manager

STEP 02 Double-click on a dimension style, for example, a linear one, to set it as currently activate style (or create a new dimension style by "*New*" and set it as the active style).

STEP 03 Specify the necessary parameters and click the *Save* button to save the modifications.

STEP 04 Click the *Apply* button to apply the activated style.

Current Document	Linear Dimension S	Style			3				
🛛 🧕 Dimensions	Activate			New	Save	Reset			
⊿ I⊐ Linear					-				
Linear Style (ANSI)	General Line	/Arrow Text							
Linear Style (ISO) - Active	Layer		Tolerance	-					
Linear Style (DIN)		a constant			Upper				
Linear Style (JIS)		Active layer	Туре	XXXX					
Linear Style (GB)	Display				Lower				
	E de maine l'ann	Cite 1 and Cite 2		tion					
Kadiai/diametric      Kadiai/diametric	Extension lines	Side 1 and Side 2	Tolerance	precision	X.XX	X.XX			
	Dimension lines	Side 1 and Side 2	Zero su	Zero suppression					
b de callout	Precision	X.X	• Leadi	na zero	Trailing 2	tero			
Dill Ordinate	Show unit								
or o	Scale factor	1	Zero tol. c	lisnlav	x+0.01 -				
	- Zero suppressio	-	2010 0011 0	ispidy	0.00				
	Leading zero	Irailing zero		Use alternate units					
	Text Position			ernate uni	LS .				
			Position		Right	*			
			Unit preci	sion	X.XX				
			Tolerance	precision	xx				
Preview	Arrow Position	K→→→×× →	Alternate	unit	Millimeters				
					0				
$\wedge$	- Force show a	imension line	C. Change						
	Linear value scale	e 1	Show	unit					
			XXAA						
$\gamma / \gamma \lambda$									
////>	🕗 Edr	t the parameters							
1////			50 Y						

Figure 63 Create a New Style and Define the Dimension Style

You could create the required dimensions with the quick **Dimension** tool or other dimension tools.



Figure 64 Dimension Tools and View with Dimensions

#### 4.3 Auto Dimension

#### Dimension Ribbon Tab->Dimension->Auto Dimension

This command can help you create dimensions in batches.

STEP 01 Select the target view and define a global origin.

STEP 02 Select the types of entities that you are adding dimensions to.

STEP 03 Define the placement of the horizontal and vertical dimensions, then click **OK** to finish.



Figure 65 Settings of Auto Dimension



#### 4.4 Linear Dimension Mode

#### Dimension Ribbon Tab->Dimension->Linear

This command can help you create a linear dimension in various ways.





#### Dimension Ribbon Tab->Dimension->Baseline/Continuous/Ordinate

This command can help you create a 2D linear baseline/continuous/ordinate dimension group.

STEP 01 Select the first point and the second point if needed.

STEP 02 Pick a point to place the dimension text.

STEP 03 Select other points to define the dimension group.

Notes: In the following images, the multiple 3 or 4 markers indicate the additional dimension points.



#### 4.5 Hole Callout

#### Dimension Ribbon Tab->Dimension->Hole Callout

This command can help you create one or more hole callout dimensions.

STEP 01 Select the layout view and pick the holes (circle or arc).

- STEP 02 Check the needed hole parameters.
- STEP 03 Click **OK** to finish.



Figure 74 Hole Callout Dimensions

**Notes:** If you want to create the hole dimensions on the projection view of the hole, please use the **Label** command to manually do it.

#### 4.6 Other Dimensions

# Dimension Ribbon Tab->Dimension->Linear Offset/Arc Length/Radial/Angular/Linear Chamfer/Symmetry



## 5 Edit Dimensions

#### 5.1 Edit Dimension Attributes

**Method 1:** Right-click on the dimension, then select **Attributes** to edit all dimension attributes, including tolerance, dimension line/arrow, text, font, etc.



Figure 76 Edit Dimension Attributes

#### Method 2: Dimension Ribbon Tab->Edit Dimension->Dimension Quick Edit

This command can help you quickly edit partial dimension attributes, such as dimension tolerance, precision and appended text.

▼ Dim Attrib	utes	Appended Text
Style	<custom></custom>	AAXX 🗸
Unit/Tolerar	nce	XXAA 🔰
XXX	XXXX -	🐲 Special Characters & Symbo 🗟 🛛 🔀
✓ Tolerand	e values come from part	Ø V 🗆 °
x.xx <sup>±,01</sup>	x. •   • • • • • • • • • • • • • • • • •	$\Box \Rightarrow \leftrightarrow \pm$
1.20 <u>,XX</u>	x. • $  \stackrel{0.20}{\longleftarrow}   \cdot   x_{-0.00}^{+0.01} \cdot  $	

Figure 77 Dimension Quick Edit

#### 5.2 Quick Dimension Tools

In ZW3D, quick tools for editing dimensions, including dimension symbol, tolerance and precision are available.

STEP 01 Right-click on the blank area in the *Ribbon Tab*, then *ToolBars* and *DimTool*.

Ribbon Appearance Ribbon Tabs Ribbon Panels	F												
ToolBars	*	Document Aware Toolbars →	•										
Styles		DimTool	<b>→</b> Ø	R	M	xxxx	XX xxtx	XXX	х.	x.x	X.XX	x.xxx	<b>X<sup>*</sup>X<sup>1</sup>X<sup>11</sup></b>
Customize		Layout					 	11 2 1 2 1	9				

Figure 78 Quick DimTool

STEP 02 Pick any dimension, then select the command to quickly add a symbol, edit tolerance or change precision, as the images below show.



#### 5.3 Add Tolerance

#### Method 1: Dimension Ribbon Tab->Edit Dimension->Modify Tolerance

Method 2: Right-click on the dimension, then select *Modify Tolerance* to edit.



Figure 82 Method 2—Unequal Tolerance

Method 3: Right-click on the blank area in the Ribbon Tab, then ToolBars and DimTool.

**Notes:** If you want to add the tolerance zone, just select the **Tolerance zone** type in the **Modify Tolerance** dialog, then click **Inquire tolerance** to inquire the tolerance zone. Select the suitable tolerance zone, then click **OK**, as shown in the image below.

# 2D Drawing <<<</



Figure 83 Define the Tolerance Zone

#### 5.4 Toggle Reference Dimension

#### Dimension Ribbon Tab->Edit Dimension->Toggle Reference

This command can help you toggle a dimension to or from the reference dimension.



#### 5.5 Edit Dimension Texts

#### Method 1: Dimension Ribbon Tab->Edit Dimension->Modify Text

**Method 2:** Right-click on the dimension, then select **Modify Text** to invoke the Dimension Editor, as shown in the image below. You can directly input the customized text to replace the system value and add some symbols or link the variables to the dimensions.

	💾 Modify Text	Nodify Text				💱 Dimension Editor							
	✓ X	• 🗙 🕚			Option					ABC III			
	Required	7 Required			$\sim$	ል [		3 Ω	DEF T				
	Entity	#239184	₫	[vai]									
	Text	[Val]											
S9.0 ✓ Erase Modify Text	▼ Settings			A Previous							🔷 Next		
Blank	User Text	User Text	*	Øv			NON	// 上 4	2	• 88		0	
		Value		⊔₽	$\leftrightarrow$	0 🕀	$) = \cap$	0 1 2	4	± VAL		O	
🔨 Entity Info		User Text	_	~ •	<b>ST</b>	6 🔘	) (S) (P)	T 🕑 🖸	•	(CR)	0	0	
Attributes		Override Value				[	OK	С	ancel				

Figure 85 Modify Dimension Text

#### 5.6 Modify Text Point

Right-click on the dimension or follow *Dimension Ribbon Tab->Edit Dimension,* you can select *Modify Text Point* to modify the location of the text point of a dimension or change the mode of text placement (automatic/manual). The dimension text and extension lines will adapt accordingly.



**Notes**: A more convenient way to change the location of the text is to drag and drop the dimension text based on the defined placement mode.

#### 5.7 Modify Dimension Points

This command can help you redefine a dimension. For example, if a dimension becomes invalid, you could make it valid again by redefining the dimension point with this command.

#### Method 1: Dimension Ribbon Tab->Edit Dimension->Modify Dimension Points

Method 2: Right-click on the dimension, then select *Modify Dimension Points* to edit.

**Notes**: This quick method to modify the dimension points or the position of texts is highly recommended: click the dimension, then drag and drop the control point or text to a new position.



Figure 87 Modification of Dimension Points

#### 5.8 Modify Part Dimensions

When creating a 2D view, invoke the *Show dimensions from part* option, and a view with part dimensions will be created.



Figure 88 The View with a Part Dimension

Modifying the value of this kind of part dimensions in the 2D view will drive the part geometry. Meanwhile, other views will be updated automatically.

#### Method 1: Dimension Ribbon Tab->Edit Dimension->Modify Part Dim

Method 2: Right-click on the dimension, then select Modify Part Dimension.



Figure 89 Modifying a Part Dimension

#### 5.9 Align Dimensions

#### Dimension Ribbon Tab->Edit Dimension->Modify Text Alignment

This command can help you align one dimension with another.

Select two dimensions and the first dimension will be aligned with the second one.



Figure 90 Align the Dimensions

#### 5.10 Edit Dimension Groups

#### Dimension Ribbon Tab->Edit Dimension->Add to Group

Select a dimension in the group and specify a point to insert the new dimension into this group.



Figure 91 Add to Group

#### Dimension Ribbon Tab->Edit Dimension->Remove from Group

Select a dimension from a dimension group to remove.

#### Dimension Ribbon Tab->Edit Dimension->Explode Group

This command will turn each dimension of a dimension group into an individual object.

# 6 Annotations and Symbols

6.1 Label Coordinate

#### Dimension Ribbon Tab->Annotation->Label Coordinate

This command can help you create labels for the coordinate of the points.

STEP 01 Pick a point as the *Origin*, then the coordinate of the point will be calculated accordingly.

STEP 02 Select one or multiple points to create the label.

		¢.	2, 6Ø, Ø	
Z Label Coo	ordinate 🛛			
<b>~</b> X	0			
Required				
Туре	Auto text placement			40, 35, 0
Origin	50.3694,86.6646 1 💥 🖑 -			
Point			3	/
Text point				
List	⊥ ×			
Text	<c_x>,<c_y>,<c_z></c_z></c_y></c_x>			
Dimension	n Attributes			
			ηTE	

Figure 92 Label Coordinate

Text: You can determine which coordinates will be displayed in the view, as shown in the below image.



#### 6.2 Label

#### Dimension Ribbon Tab->Annotation->Label

You can manually create a label with this command. The procedures will be illustrated with the example of a counter-bore hole.

STEP 01 Pick one or multiple points to locate the label.

STEP 02 Input the dimension text in the Dimension Editor dialogue box, as shown in Figure 94 below.

Click  $\bigcirc$ , add hole dimension D1 value(32); then click  $\boxed{\mathbf{v}}$ , add hole depth H1 value (95); line feed; click  $\boxed{\mathbf{u}}$  and  $\bigcirc$ , add hole dimension D2 value (52), then click  $\boxed{\mathbf{v}}$ , add hole depth H2 value (5).

🐲 Dimension Editor	₩ 23				
File Edit Option		_			
🗲 🗐 🗠 🥕 👗 📋 🗎 🛷 Ω 🔐	π	Tabel	23		
[VxX]c32 [VxX](95		✓ ×	0		
[VxX]y[VxX]c52 [VxX][95		▼ Required			VIA TITTS
		Location 3 picke	d 🛛 🕹 🕹 🔻	Ø32 ₹95	
		Test IF DAVI	D(-VI-E2 D(-VI)E	LØ52 ¥5	、 <b>∦</b> ₩
< Previous	👄 Next	iext o [vxx]			
ØVO - ON// LZ	O 180	▼ Leader Points			
└╆↔ ⊕⊚≞⌒≏१₩	± VAL	Leader pts	× 🕹 🗸		
✓ ⊾ ញ	(CR)		▼ ⊻		
		Dimension Attribute	s		
OK Cancel					
Figure 04 Define Dimension T	ovt with			olo Dimonsion I	ahal
Figure 94 Define Dimension I	ext with		Figure 95 Ho	Die Dimension L	abei
Editor					

STEP 03 Click **OK** and the label will appear, as shown in the image above.

STEP 04 Use *Leader pts* to locate additional leader arrows if necessary.

#### 6.3 Datum Feature/Target

#### Dimension Ribbon Tab->Annotation->Datum Feature

This command can help you create a datum feature, which can be used in Feature Control Symbol.

STEP 01 Input the label text or use the default value.

STEP 02 Select the target entity.

STEP 03 Pick a point to locate the text.

STEP 04 Set the display parameters in accordance with the requirements.



Figure 96 Datum Feature

#### Dimension Ribbon Tab->Annotation->Datum Target

This command can help you establish a datum by creating a datum target (a specific point, line or area on a part).

STEP 01 Determine the type of the *Datum Target*, which can be a *Target point, Target area (circle or rectangle)* or *Target line*.

STEP 02 Determine the position of the *Datum Target*.

STEP 03 Define the size of the target area if necessary.

STEP 04 Define the **Text point**.

STEP 05 Define the Datum Text and the *Datum Text 2* or *Datum Text 3* if necessary.



Figure 97 Datum Target

#### 6.4 Feature Control Symbol

#### Dimension Ribbon Tab->Annotation->Feature Control

This command can help you create a feature control symbol.

STEP 01 Define the FCS text in the Feature Control dialogue box.

STEP 02 Pick the location points of the FCS text.

STEP 03 Define other parameters, such as additional Leader Points and the Display type.



#### 6.5 Center Mark/Center Line/Center Mark Circle

#### Dimension Ribbon Tab->Symbol->Center Mark

This command can help you create a center mark on an arc or circle, as shown in Figure 100.

#### Dimension Ribbon Tab->Symbol->Center Line

This command can help you create a centerline on a line, arc or circle, as shown in Figure 101. Also, you can manually draw a centerline by picking two points.

#### > Use individual extension

Check the Use individual extension option.



#### Dimension Ribbon Tab->Symbol->Center Mark Circle

This command can help you place centerlines on entities following a circular pattern, for example, a bolt hole.

STEP 01 Select the center points of all holes.

STEP 02 Set the type of center marks and define other parameters if required.









Figure 102 Center Mark Circle



#### > Create as a circular centerline

Check this option to show the circle instead of the center marks.

#### 6.6 Surface Finish Symbol

# Dimension Ribbon Tab->Symbol->Surface Finish

Surface finish represents the machining quality of part surface. So in the 2D view, it is required that you select the edge and define the surface finish symbol.

STEP 01 Pick a point to locate the symbol.

STEP 02 Define the angle of orientation or lead point if needed.

STEP 03 Select the machining type and set the value.



Figure 104 Surface Finish Symbol

#### 6.7 Intersection Symbol

#### Dimension Ribbon Tab->Symbol->Intersection Symbol

This command can help you easily add an intersection symbol between 2 entities.



Figure 105 Intersection Symbol

#### 6.8 User Symbol Management

#### Dimension Ribbon Tab->Symbol->Insert/Add/Manage

These commands can help you insert a customized symbol from the symbol library.

> Add is used for saving entities to the active symbol library. You can select a part of or the entire drawing sheet, define the *Base Point* and *Name*, then click *OK* to finish.

# 2D Drawing <///

		🦉 Objects 🗢 🖂
		File
		Objects
		Ball Valve
		Base Symbol
Na Add	010	Datum Target Sample1
• 🗙		
Required		
Entities #3416 ×		Preview
Base Point 169.998,108.05 🛛 🛠 👁 🕶		Graphics Attributes
Name Datum Target Sample1		OK Cancel

Figure 106 Add Symbol to Library

**Note:** By default, the symbol will be restored in the current file. But if you have added a file to the **Configuration->Files tab->Symbol library**, then the symbol will be restored to this file instead, as shown in the below image.

Configuration			
General		Internet browser	iexplore.exe
··· · ·		Punci libiary	D.\ZW3D-к2560
Files		Symbol library	Default Symbol Lib-Leo.Z3
CAM		Clipboard library	<b></b>
Reset De	efault		OK Cancel Apply

Figure 107 Symbol Library Definition

- Insert is used for inserting symbols from the library to the current sheet. Simply select the file and needed symbol, then drag it to the position you want.
- > Manage is used for managing the symbols in the library, such as deleting or renaming them.

# 7 Table and Balloon

#### 7.1 Create a BOM Table

#### Dimension Ribbon Tab->Table->BOM

This commands can help you create a BOM table for the selected view (detail or section).

The image below is an assembly consisting of some components and sub-assemblies.



Figure 108 Assembly Model

#### Level Setting

**Top-level only** means that parts and sub-assemblies will be listed, but not the components of the sub-assemblies.

*Parts only* means that all parts (including the ones of all sub-assemblies) will be listed, but not sub-assemblies. Each subassembly component is an individual item.



# 2D Drawing <<<</

1

	0	Top-level only		C		
	ID	Name	Quantity	10	) Name	
	1	Handle Set	1	1	Screw	м8
	2	Hex_bolt	6	2	2 Set_scr	ew
• Level Setting	3	Valve_gasket	1	3	Value_b	ody
O Top-level only	4	Valve_housing	1	4	Valve_ga	sket
	5	Valve_seal	1	5	Valve_ha	ndle
O Parts only	6	Valve_yoke	1	e	Valve_hou	using
Indented				7	Valve_s	eal
				8	3 Valve_y	oke
iviax traverse depth				S	) Washe	r

Figure 109 Level Setting of BOM

Figure 110 Top-level only VS. Parts only

*Indented* means that all the parts, sub-assemblies and their components will be listed. Also, you can define the ID with one of the three types of numbering, as shown in the image below.

0	Indented			O Indented					Indented	
	No numbering	-		Detailed numbering 🔹					Flat numbering	-
ID	Name	Quantity		ID	Name	Quantity	]	ID	Nome	Quantity
1	Handle Set	1		1	Handle Set	1	1	1	Handle Set	1
	Body	1		1.1	Body	1		2	Body	1
	Set_screw	1		1.1.1	Set_screw	1	1	3	Set_screw	1
	Value_body	1		1.1.2	Value_body	1		4	Value_body	1
	Valve_handle	1		1.2	Valve_handle	1	1	5	Valve_handle	1
2	Hex_bolt	6		2	Hex_bolt	6	]	6	Hex_bolt	6
	Screw M8	1		2.1	Screw M8	1		7	Screw M8	1
	Washer	1		2.2	Washer	1		8	Washer	1
3	Valve_gasket	1		3	Valve_gasket	1		9	Valve_gasket	1
4	Valve_housing	1		4	Valve_housing	1		10	Valve_housing	1
5	Valve_seal	1		5	Valve_seal	1		11	Valve_seal	1
6	Valve_yoke	1		6	Valve_yoke	1		12	Valve_yoke	1

Figure 111 Indented Level

#### > Max traverse depth

This option is to define the level of assembly from which the BOM table should read the data.

When this option is checked and the value is set to 2, you will get the following BOM table.

Indented	ID	Name	Quantity	▼ Item Numb	bers	▼ Template	
	1	Handle Set	1	Starting ID	1 🗘 🖞 🔹	Template	<u></u>
Detailed numbering *	1.1	Body	1	Order	Order by name	▼ Table format	
Max traverse depth 2	1.2	Valve_handle	1		Order by name		
	2	Hex_bolt	6		Regenerate IDs after sort	Available	Selected
	2.1	Screw M8	1		Order as assembly	Source file p 📥	ID
	2.2	Washer	1			Size	Cost
	3	Valve_gasket	1			Width	Number
	4	Valve_housing	1			Height ≡ Area ▲	Quantity Material
	5	Valve_seal	1			Legend 🗸	
	6	Valve_yoke	1			Stock Size	
						Attributes	Default
						Sorted by Quantit	y <mark>- 2</mark> ↓
						Sort when regenerat	ting
						System defined	User defined

Figure 112 Different Traverse Depth

Figure 113 Item Number and Template

#### > Table ID Order

There are 3 different methods to sort the table IDs.

Order by name: Based on the part name to sort the table IDs.

Order as assembly: Based on the order of component insertion to sort the table IDs.

*Regenerate IDs after sort:* When table order is changed, IDs will be regenerated. The table order is controlled by another parameter, as shown in the image below.



D	Name	Quantity
1	Handle Set	1
2	Valve_gasket	1
3	Valve_housing	1
4	Valve_yoke	2
5	Valve_seal	2
6	Hex_bolt	6

	ID	Name	Quantity
	1	Valve_yoke	1
	2	Valve_housing	1
	3	Valve_seal	1
	4	Handle Set	2
]	5	Valve_gasket	3
]	6	Hex_bolt	6

Figure 114 Table Order

Note: If the Sort when regenerating option is unchecked, the order will not change, so IDs also will not change.

All available part attributes are listed in here, including black-colored system attributes (such as Legend) and green-colored user attributes (such as *Stock Size*), as shown in Figure 113.

The cicons allow you to add or delete attributes.

The vicons allow you to rearrange the sequence of the attributes.

ID	Name	Quantity	Material	Mass[kg]	Legend
1	Handle Set	1	Aluminum	6.427	
2	Hex_bolt	6	Steel-grey	0.015	7
3	Valve_gasket	1	Rubber	0.021	0
4	Valve_housing	1	Brass-cast	11.983	<b>S</b>
5	Valve_seal	1	Rubber	0.003	0
6	Valve_yoke	1	Steel-cast	2.122	0

Figure 115 BOM Table

#### > BOM Filter

Use **BOM Filter** to set up some conditions to generate a specified table. **Part Attributes** and customized attributes are available for this filter condition.





#### 7.2 Edit the Table

As the image below shows, you can click 🕮 to invoke the Table dialogue box and click any column or row to invoke the Table Column/Row dialogue box. Then you can add or delete columns or rows, set the text alignment and text attributes, etc.

ī	ID	Name	Quantity	Part Material	Mass[ka]	Legend
2	1	Handle Set	1	Steel 45#	6.427	7
3	2	Hex_bolt	6	Steel-grey	0.015	9
4	3	Valve_gasket	1	Rubber	0.021	0
5	4	Valve_housing	1	Brass-cast	11.983	1
5	5	Valve_seal	1	Rubber	0.003	19
7	6	Valve_yoke	1	Steel-cost	2.122	0
Ta	able	Column				Ę

Figure 117 Table Editor

#### Edit the Column Name

Double click the column header to edit, such as *Material* ->*Part Material*.

#### Edit the Column Attributes

Right-click on the column header, then click *Attributes* to edit attributes in the Table Attributes dialogue box, for example, the value of precision.



Figure 118 Edit Column Name and Attributes

#### Edit Cell Value

Double-click on the cell, then click Yes to edit.



Figure 119 Edit Cell Value

#### Sync BOM Table with Part Attributes

Method 1: Right-click on 🕸 and then click *Sync BOM Table with Part Attributes*.

Method 2: Right-click on the name of the BOM table in the *Manager*, then click *Sync BOM Table with Part Attributes*.



Figure 120 Sync BOM Table with Part Attributes

Next, you can check the **Part Attributes** in the modeling level following **Tool Ribbon Tab->Attributes->Part Attributes**.

2	Part Attribut	es	
	Standard	User Physical	
	Source	All in current	
	Material	Steel 45#	<b>—</b>
	Density	2.6430000e-006	kg * / mm * ^3

Figure 121 Updated Part Attributes

#### > Edit Table Header

Right-click on 🕮 ->Insert->Head Row. Then you can merge the cells or edit the header cells.



Figure 122 Edit Table Header

#### > Table Template

Right-click on 🕮 ->Save as Template... to save this table header as a BOM template for later use.

# 



Figure 123 Table Template

#### Import/Export Table

The table can be exported with *Export Table* and saved as an Excel<sup>®</sup> file for later modification. Then the edited Excel<sup>®</sup> file can be inserted back into the 2D sheet, as shown in Figure 124,



Figure 124 Import & Insert Table

#### 7.3 Auto Balloons

#### Dimension Ribbon Tab->Annotation->Auto Balloon

Balloons can be automatically generated in a view based on the visibility of components and inserted into the appropriate views without duplicates. You can also specify whether the balloons follow the order of assembly or are numbered sequentially.

STEP 01 Select the 2D view. The default balloon text is ID.

Notes: The Lower Text option is activated when the balloon type is Circular split line.

General	Text	
Display-		
Balloon ty	/pe	Circular split line 🔹

Figure 125 Balloon type-Circular split line

STEP 02 Set the layout parameters. *Pattern type* is defined as square type.

STEP 03 Set **Balloon type** as circular and use the second **Quantity** type.

STEP 04 Click OK to get the result, as shown in the image below.



Figure 126 Auto Balloon Result 1 (Pattern type: Square, Balloon type: Circular, Quantity: the 2<sup>nd</sup> type)

You could try other combinations of parameters to get different results, as shown in the image below.



Figure 127 Various Auto Balloon Results

#### **More Layout Parameters**

If there is a BOM inserted in the drawing sheet, these 2 options are activated.



**Only for components in BOM** is to control whether the components excluded from the BOM should be labeled. If the excluded components are included, a \* character will be used as their ID and you can modify it.

Only for items without balloon is to label the components which are not labeled in any other views.

Below is an example.

STEP 01 Create the top view and the projection view on the left.

STEP 02 Create the BOM table with the **Part only** method.

STEP 03 Select the top view to create the balloon.

STEP 04 Select the projection view to create the balloon and set the parameters.

▼ Required			▼ Layout			▼ Settings		
View	#692099	*	0	<u>vo lolo</u>		Style <custom> 🔻 🔚</custom>		
Text	ID	*	00	00 00		General Text		
Lower Text	ID	Ŧ	Pattern type	Square	•			
			Offset	10	÷	Balloon type Underline 🔹		
			Skip sides	None	•	×		
			Arrangement	Nearest	•			
			🔽 Only for co	mponents in BOM		Scale factor 1		
			🗵 Only for ite	ms without balloo				

Figure 128 Definition of Parameters



Figure 129 Balloons

#### 7.4 Balloons

#### Dimension Ribbon Tab->Annotation->Balloon

This command allows you to manually create a balloon for the picked entity, even with multiple base points and leader arrows, as shown in the image below.

The parameters of dimension attributes are the same as those of *Auto Balloon*.



Figure 130 Manual Balloon

#### 7.5 Stack Balloons

#### Dimension Ribbon Tab->Annotation->Stack Balloons

This command can help you stack multiple ballons together, as shown in the image below.



Figure 131 Stack Balloons

#### 7.6 Hole Table

#### Dimension Ribbon Tab->Table->Hole

This command can help you create a hole table based on a layout view that contains real holes and userdefined holes. The model below is an example.



Figure 132 Hole Model

STEP 01 Create a top view of the model.



Figure 133 Top view-Hole

STEP 02 Select the 2D view and name the hole table.

STEP 03 Pick a point as the **Base point**, according to which the x & y coordinates of the hole will be defined in the hole table.

STEP 04 Set the *Hole Filter*. By default, only front-facing holes are selected.

STEP 05 Set other parameters if required. For example, check the *Combine same size* option.

STEP 06 Click **OK**. Then pick a point to insert the hole table.



Figure 134 Hole Table

#### > Hole Filter

#### Backfacing Holes/Hidden Holes

When only the *Backfacing holes* option is checked, the back-facing hole features based on this view plane are selected. But if the back-facing hole is not a thru-hole, it will not be selected.

When both the Backfacing holes and Hidden holes options are checked, all back-facing holes will be selected.

#### **Boolean Holes**

If this option is checked, the imported holes and Boolean holes will be included.

**Notes:** Checking or unchecking these three options does not affect holes that you have already selected for the hole table. Also, this option is ineffective when you're selecting user-defined holes.

Hence, please redefine the **View** option after resetting the hole filter. Then the selected hole features will be updated, as shown in the image below.



Figure 135 Reset Hole Filter



#### How to add the user-defined hole into the hole table?

STEP 01 If some circles are drawn in the part level, you can edit the View Attributes to show them first. Rightclick on the view->Display others->Show 3D Curves from Part.

In the image below, there are two circles. Circle 2 is concentric with one of the hole features.



Figure 136 Show 3D Curves from Part

STEP 02 Activate the User-defined option, and Circle 1 can be picked. If you want to pick Circle 2, the Userdefined centered on feature option should be checked.



Figure 137 User-defined Hole Feature

STEP 03 Pick all hole features and add user-defined holes for the hole table.

# 



Figure 138 The Whole Hole Table

## 7.7 Annotation Table

#### Layout Ribbon Tab->Table->Annotation

This command allows you to generate *Point Table* or *Dimension Table*.

#### Point Table

STEP 01 Select the needed points for the *Point list* and define one as the *Base point*.

STEP 02 Name the Point Table.

STEP 03 Select the available attributes for the columns of the table.



#### Dimension Table

The operation is similar to that of *Point Table*. You can get the result by following the 3 steps in the image below.



Figure 140 Dimension Table

# 8 Auto Drafting

Part/Assembly context->Tools Ribbon Tab->Insert->Auto Drafting

**Auto Drafting** can generate a drawing sheet automatically for the selected assemblies, components or shapes at once to improve your work efficiency.

STEP 01 Select the models to draft.

STEP 02 Define the size and saving path of the sheet, and its name and scale if necessary.

STEP 03 Define the layout of the sheet, as how you'd use the *Layout* command in the *2D sheet* level.



Figure 141 Steps of Auto Drafting

STEP 04 Define the settings of **Auto Dimension** and **Table** if necessary, then you'll get multiple sheets all at once.



Figure 142 Auto Drafting Results

The aforementioned steps are just the basic way to use Auto Drafting in ZW3D. Let's see how to use other options to meet your different needs.

#### **3D Model Selection Settings**

There are 3 methods to select models to create a drawing sheet in ZW3D: **By Layers**, **By Filters** and **Pick from graphic**.

#### > Auto Selection-By Layers

You can pick layers to determine the objects that will be generated in the drawing sheet. After you picked the layers from the layer list, you can keep picking the objects from the object list for the drawing sheet.

# 2D Drawing <<<</



Figure 143 By Layers



#### Auto Selection-By Filter

You can filter out objects to create a drawing sheet. The standard attributes can be used as a filter, such as a name, designer, cost, etc. And you can keep picking the objects from the object list for the drawing sheet.

Besides, the defined condition can be saved as a template for future use. Click the button, input a name and click **OK**, then the new filter will be saved as a template file.



Figure 145 Filter Template

Figure 146 Pick from graphic

#### > Manual Selection- Pick from graphic area

You can pick objects in the graphic area manually to create a drawing sheet, as shown in Figure 146.

Besides, 2 more options are provided to control whether to create the drawing sheets for shapes or the topassembly.

#### 1) Include Shapes:

When there are shapes in the current assembly level, the shapes are available to create the drawing sheets.

#### 2) Include current object:

The top-assembly of the current level is available to create the drawing sheets.

# 2D Drawing <<<</

Manager 🖾		Manager	×
Show Most  Show Most		Show All     Image: Show All Image:	
		Include shapes Pick from gra	aphic Include shapes Pick from graphic
Include shapes Off Pick from graphic	Include shapes On Pick from graphic		
Include current object	Include current object	Name Type Se	elect mode Name Type Select mode
Name Type Select mode	Name Type Select mode	1 🗹 overturn_ts3x3 Part By la	yer 1 🗹 overturn frame Assembly
1 V Hinge-Ass Assembly By layer	1 Z Hinge-Ass Assembly By layer	2 🗹 cylinder 4. bore Part By la	yer 2 🗷 overturn_ts3x3 Part By layer
2 Pin Part By layer	2 Pin Part By layer		3 Cylinder 4, bore Part By laver
3 🗹 Hinge Part By layer	4 Z Elower Vare 1 Shape Pullaver		
	5 V Flower Vase 2 Shape By layer		
•	4	4	• • • • • • • • • • • • • • • • • • •
Back Next OK Cancel	Back Next OK Cancel	Back Next OK Ca	ncel Back Next OK Cancel

Figure 147 Check "Include shapes"

Figure 148 Check "Include current object"

#### Set Sheet Attributes

In the *Sheet* Tab, you can specify the name, template, size and save type of the sheet.

- > Types to Save the Drawing Sheet
  - 1) All in one drawing: All sheets will be saved into one drafting object.
  - 2) One object for each: All sheets will be saved in different drafting objects but one Z3 file.
  - 3) One file for each: All sheets will be saved as different Z3 files.
- Sheet Template Settings

The default template of **Auto drafting** will be the template set in **Configuration**. But, you can also specify an external template to be the new drawing sheet. When the template file is specified, all the **Sheet Size** in sheet templates and sheet sizes will be read for you to specify the sheet size of different objects.

#### Sheet Name Setup

The name of each drawing sheet can be generated according to the rule defined by *Prefix*, *Variation* or *Suffix*.

The *Prefix* and *Suffix* fields can define by 4 types of attributes:

1) Name of the object to draft: The reference format is [\$Object name].

- 2) Number of the object to draft: The reference format is [\$Number].
- 3) Sheet Code of the object to draft: The reference format is [\$Sheet code].
- 4) Root assembly name: The reference format is [\$Assembly name].

The "Variation" field is used to define the increment method of sheet name.

_ <sup>S</sup>	heet nam	e					Sheet nan	ne			
	Prefix	[\$Object nam	[\$Object name]				Prefix	[\$Object nar	ne]		*
•	Variation	-	• 123A		•		Variation	-	▼ 123A1		-
:	Suffix	x -					Suffix				-
	Update picked items								Update picker	d items	
	Same se	ttings for all sl	neets				Same s	ettings for all s	heets		
	Obj	ect name	Sheet name	Sheet size	Sheet scale		Ob	ject name	Sheet name	Sheet size	Sheet scale
1	Support	Base	Support Base_123A	Default 🔻	1/1	1	Support	t Base	Support Base_123A1	Default 🔻	1/1
2	Fixed Pla	ite	Fixed Plate_123B	Default 🔻	1/1	2	2 Fixed Pl	ate	Fixed Plate_123A2	Default 🔻	1/1
3	Cylinder		Cylinder_123C	Default 🔻	1/1	3	3 Cylinde	r	Cylinder_123A3	Default 🔻	1/1
							4				

Figure 149 Sheet Name Setup

**Notes:** After finishing setting up **Prefix**, **Variation** and **Suffix**, you can click **Update picked item** to update the sheet name preview in the dialog.

#### Custom Coordinate and Origin

View projection can have various results based on different frames. By default, *Auto Drafting* use the WCS (World Coordinate System) as the projection coordinate system. If you want to redefine a coordinate system to create a drawing sheet, pick the redefined items first, then click *Custom coordinate and origin* to invoke a dialogue box to define.

	✓ X		×	0
	Required			0 .
	Coordinate	YZ@fixed plate		
	Dimension origin	E39	- €	
-	Use pre-define	d point as origin		
- -				0

Figure 150 Frame and Origin Setting for View Projection

**Notes:** The **Auto dimension** is supported by **Auto Drafting**. Therefore, the default origin will be used to create dimensions. You can use the **Custom coordinate and origin** to redefine the origin.

#### Set View Attributes

Please refer to *Chapter 2.1* for procedures of setting view attributes.

💱 Auto Draftir	ng		₽ X	Location fro	m file	Null		•	
3D Model	Sheet View	Dimension	Table	R			7		
Layout							)++	•1.1	
Projection	3rd Angle		•	1	80	P (		1-1	
				$\sim$	<b>⊕</b>	0 ©	)))) ))))	A	
			-	Scale type	Auto s	cale			•
				© X / Y	1	*	/	1	0
				○ x . x	1				-
				Synchroniz	te sheet scale				
Custom	ocation			Back	( Nex	t 🛛	ОК	Cancel	

Figure 151 View Projection Settings

#### Auto Dimension Settings

Please specify the type of views and objects to generate the dimensions. In the *Dimension* tab, you can specify the view where you're creating dimensions with auto dimension, and the entities to create the dimensions and type of dimensions as well.

#### > Enable Auto Dimension

Check this option and other settings in this tab will be available. Otherwise, you will not be able to generate any dimension in the drawing sheet.

#### Layout

Specify the views you're adding the dimensions to. Only the views enabled in the *View* Tab can be selected to create dimensions.



Figure 152 Views for Auto Dimension

#### > Entities to dimension

You can specify the detailed settings of *Auto Dimension*. For more details, please refer to Chapter 1.4.3.

Entities to dimension		
Lines	Arcs	
Circles	✓ Holes	
Linear dimension type	Baseline	•
Include R/Ø/hole callout		
Horizontal dimension	Both	•
Vertical dimension	Both	*
Dimension as group		
Maximum dimensions		

Figure 153 Auto Dimension Settings

#### **Table Settings**

BOM and hole tables can be generated during the **Auto Drafting** process. Also, the BOM table will be generated in each assembly drawing sheet. The location, template and other settings can be saved to the template.

#### \* BOM Table Settings

#### > Enable BOM table

Check this option to enable the creation of BOM tables and other settings for the BOM table.

#### > Location

The location of the BOM is defined by its origin and the position of the origin in the drawing sheet (represented by the percentage of the sheet size).

#### > Table origin

🕎 Auto Drafting					Top-Center			
3D Model Sheet	View Dimension	Table	Top-Left	ID	Name	Quantity	Material	Top-Right
Enable BOM table				1	OVER_H2	1	Aluminum	
Location	Top-Right 100%	6,100%		2	cylinder 4. bore Mid	-Center	Aluminum	
Template	Top-Center		Mid-Left	3	fixed plate	1	Aluminum	Mid-Right
Level setting	Mid-Left	•		4	overturn_ts3x15_hor10	1	Aluminum	
Include shapes	Mid-Center Mid-Right			5	overturn_ts3x3_hor21	4	Aluminum	
Auto balloon	Bottom-Left		Rottom Loft	6	supp_base_pl_1	4	Aluminum	Bottom Pight
Location	Bottom-Center Bottom-Right	0%,0.00%	Bottom-Left		Bottom Cente	ər		Bottom-Right

Figure 154 Table Origin

> Sheet origin and percentage division

# 2D Drawing <///



Figure 155 Sheet Origin and Percentage Division

For example, if the location has been set to **Top-Right** and **100%**,**100%** at the same time, the table will be located as the image below shows:

👰 Auto Drafting		∽ ∞		2         3         6         None         Cest Number Quantity Moterial           1         OVER.st2         1         Austruut           2         optimate 4, pare         1         Austruut
3D Model Sheet	View Dimension Ta	ble		
I Enable BOM table			5	
Location	Top-Right • 100.009	%,100.00% -	-	
Template			0	
Level setting	Indented	-		660.40
Include shapes			e	
Auto balloon				
Enable hole table				

Figure 156 Table Location Definition

#### > Template

You can specify an external BOM table template.

#### Level setting

You can choose from the 3 output types of BOM: **Top-level only**, **Parts only** or **Indented**. Then, check the **Include shapes** option to integrate shape items into the BOM table. You can refer to Chapter 7.1 for more information.

#### Auto balloon

Check this option so that balloons will be added to the main view automatically.

💱 Auto Drafting 🖓 🖂	Sector Enable hole table
3D Model Sheet View Dimension Table	Location Top-Left 0.00%,0.00%
✓ Enable BOM table	🔲 Template
Location Top-Left    O.00%,0.00%	Backfacing holes
Template	Hidden holes
Level setting Top-level only •	Boolean holes
Include shapes	Tabla astrinan farm file - Null
Auto balloon	





#### Hole Table Settings

Setting a hole table is mostly similar to setting of BOM table, except that you can determine whether the

back-facing holes, hidden holes and Boolean holes will be displayed in the hole table, as Figure 159 shows.

The current settings can be saved as a template for future use. Click the **button**, then name the template.

Enable hole table			~~
Location	Top-Left	* 0.00%,0.00%	🦞 Name for Set 🛛 🖓 🖾
Template			Input a set name
Backfacing holes			Template-1
Hidden holes			OK Cancel
Boolean holes			
Table settings from file	Null	- 🗧	

Figure 159 Table setting template



Figure 160 The 3D Model

STEP 01 In the modeling level, select the **2D Sheet** command and the **A2\_H (ANSI)** template to create a 2D sheet.

STEP 02 Create a standard top view, as shown in the image below.





STEP 03 Use the *Full Section* command to create two section views. The parameters are set as the image below shows.

Section Met	hod		│ ſŧᠮャ			
Method	Sect Curves	-		1		ĺ
🔽 Close open	profiles		i			;_
🔽 Dynamic ha	tch scaling and angle	2	L			Ľ
🔽 Inherit secti	on from base view			~~~		
Location	None	-		VII	01	2
Dimension type	Projected	•			$\checkmark$	0

Figure 162 Section Views

STEP 04 Drag and drop the endpoints of the section line to get a better position. And right-click on the section line to select the *Display label* command.



Figure 163 Section Views with Labels

STEP 05 Use the *Broken Section* command to create two broken section views on top view.



Figure 164 Broken Section Views

STEP 06 Invoke the **Style Manager** to modify the value of precision of the linear dimension, the text format of the chamfer dimension, the text shape, etc.

Display		Text Shape	Text Position
Extension lines	Side 1 and Side 2 🔹	3.06324	
Dimension lines	Side 1 and Side 2 🔹	+ + 1	
Precision	X.X •	‡XX±	Text Format C1 • C
Show unit			
Scale factor	1	→ ← 0.25	
Zero suppressio	n		
Leading zero	Trailing zero	XXX	
Text Position			
1	2 🔏 👗		

Figure 165 Dimension Style

STEP 07 Create the dimensions, annotations, hole labels, surface finish symbols and so on.



STEP 08 Set the default drawing units. Tool Ribbon Tab->Setting->Preference



Figure 167 Drawing Settings

STEP 09 Edit the title block. You could add some part attributes with the *Text* command or in the editor.

DRAWN [\$part_desi	gftérj™ [\$part_name]	
CHECK [\$part_man	g≝r∭™ [\$part_number]	
APPR.	ZWSOFT	
Material	SIZE CAGE CODE DWG NO Sheet_size]	REV
[\$part_mater	i (\$6000000000000000000000000000000000000	mount]

Figure 168 Edit the Title Block

**Notes:** Some texts might seem overlapped when you are defining the part attributes. But it will not affect the results.

STEP 10 After editing, go back to the 2D drawing level, and you will find all the information linked with the part attributes.



Figure 169 Title Block

STEP 11 Add some technical requirements with the *Text* command.

STEP 12 The final 2D sheet should be how the image below shows.



Figure 170 2D Sheet of Part